

MARYLAND STATE ETHICS COMMISSION

45 Calvert Street, 3<sup>rd</sup> Floor  
Annapolis, MD 21401  
410-260-7770 / 1-877-669-6085  
<http://ethics.maryland.gov>

**INDIVIDUAL LOBBYIST EXPENDITURE DISCLOSURE OF GIFTS \$75 OR MORE -  
SPECIAL ACTIVITY REPORT RECIPIENT LIST  
MULTIPLE EMPLOYER, SINGLE EMPLOYER OR PERSONAL EXPENSE  
(Form 13D)**

Period Covered by This Report: November 1, 20\_\_\_\_ through April 30, 20\_\_\_\_  
May 1, 20\_\_\_\_ through October 31, 20\_\_\_\_

Instructions: This report is to be filed by individual regulated lobbyists who have expended \$75 or more for gifts to any official, employee or the immediate family (spouse or dependent children) of the employee or official during a reporting period on behalf of one or more employers and/or on the lobbyist's own behalf not using employer's funds. Use Form 13C if the only expenditures were from one employer and none from the personal funds of the lobbyist. (See General Lobbying Activity Report Instructions definitions and general reporting information.) Use Form 13D if the lobbyist has solely used personal funds for gifts to an official or employee totaling \$75 or more, or if the lobbyist has used various employer's funds to make a series of gifts totaling \$75 or more to a particular official or employee even if no individual employer reached the \$75 level. Gifts are to be reported whether or not given in connection with lobbying activities. All gifts paid in whole or part by an employer or the lobbyist count toward the \$75 threshold except for: 1) Those expended on legislators or its public official staff on special events for all members of the General Assembly, either House, standing committee thereof, or all members of a formally recognized (for ethics disclosure purposes) county or regional delegation, 2) Food or beverages received by a legislator at the time and geographic location of a meeting of a legislative organization for which the legislator's presiding officer has approved attendance at State expense, 3) Gifts of tickets or free admission to a legislator by the person conducting or sponsoring the charitable, cultural or political event to which were invited all members of a legislative unit, 4) Gifts reported by name of executive elected official recipient in a meals and beverages special report and 5) Gifts reported for expenses incurred for speaking engagements. This report must also include gifts of tickets of free admission given to other than an official legislative unit or gifts to a legislator comprised of two or more tickets with a cumulative value of \$100 or more. The requirement to file this form is in addition to any other filing required.

**PART A. Identification of Regulated Lobbyist (Registrant).**

- a. Name of Registrant \_\_\_\_\_
- b. Permanent Address (include firm name if applicable)  
\_\_\_\_\_  
\_\_\_\_\_
- c. Business Telephone ( ) \_\_\_\_\_

**PART B. Names of Officials, Employees or Member of Their Immediate Family Receiving Gifts of \$75 or More**

List below the name of each official or employee recipient or member of his or her immediate family, who has received gift(s) totaling \$75 or more, and list each individual gift that is part of the \$75 total. Include the name of recipient, date, donor, value and nature for each gift(s). If the amount listed for a gift on this report is only part of the cost of a gift partially paid by others, list the total cost of the gift under "Nature of Gift." Each gift comprising part of a \$75 total gift must be listed separately. If there is insufficient room to list all gifts for a particular recipient or to list the number of recipients, please attach additional pages. If the gift is from person rather than employer funds, correctly identify this fact under "Donor." Personal funds used to purchase gifts for an official or employee who is also the spouse or dependent child of the regulated lobbyist need not be disclosed if the gift is purely personal and private in nature, not related to lobbying activities, from personal funds and not attributable to any other entity or entities.

Name of Recipient	Title or Position (if family member of official or employee, name of official or employee and relationship)	Date	Name of Donor	Itemizable Gifts Amount or Value	Nature of Gift
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Gift Comment (if any) \_\_\_\_\_

**PART C. Signature and Oath**

I solemnly swear or affirm under the penalties of perjury that the contents of this report including any attachments thereto are complete, true and correct to the best of my knowledge, information and belief.

[SEAL]

Signature of Person Filing: \_\_\_\_\_

Date: \_\_\_\_\_

Sworn to before me this \_\_\_\_\_, day of \_\_\_\_\_, 20 \_\_\_\_

Signature of Notary Public: \_\_\_\_\_

Printed/typed Name of Notary Public: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_